

BELLEVUE ASSET MANAGEMENT

BELLEVUE INVESTOR DAY | *special*

Meet the managers –
The art of market neutral investing

April 27, 2010

Seehotel Sonne, Küsnacht (ZH)



BELLEVUE ASSET MANAGEMENT

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Meet the managers – The art of market neutral investing

Tuesday, April 27, 2010

Seehotel Sonne, Seestrasse 120, 8700 Küsnacht (ZH)

www.sonne.ch

Agenda

- 16:30 Registration
- 17:00 **Welcome and introduction**
André Rüegg, Head Marketing & Sales, Bellevue Asset Management
- 17:10 **After the great recession:**
The current uncertainties and what they mean for investing
Dr. David Wartenweiler, Head of Research, Horizon21
- 17:30 **How to create consistent and uncorrelated returns**
Can Elbi, Senior Portfolio Manager, BB TOROS Prime
- 17:50 **Simply market neutral investing in the healthcare sector**
Kevin Reeder, Senior Portfolio Manager, BB Alpha Health
- 18:15 Apéro riche

Registration

Please confirm your participation until April 19, 2010
by e-mail: iks@bellevue.ch, by phone: +41 44 267 67 05

Personal invitation for

We are organizing a special conference entitled “Meet the managers – The art of market neutral investing” at the Seehotel Sonne in Küsnacht on April 27, 2010.

The investment specialists of BB TOROS Prime and BB Alpha Health will present their investment strategies to an exclusive group of Bellevue family members, Bellevue friends and selected investors. Specific investment ideas and market situations will give us a deeper understanding of how these specialists think and operate.

We are particularly pleased to have Dr. David Wartenweiler, Head of Research of Horizon21, as a guest speaker on April 27. Dr. Wartenweiler will share his assessment of financial markets after the crisis and elaborate on the special challenges investors face during times of uncertainty.

This event will also be an opportunity to engage in interesting conversations and to interact with peers beyond the confines of the office.

We are looking forward to welcoming you!

With kind regards,
Bellevue Asset Management